



CREATE A JEWISH LEGACY

Donor Name:

DECLARATION OF INTENT (continued...)

The following Create a Jewish Legacy organizations are participating in the LIFE & LEGACY initiative, which qualifies them for incentive grants and consulting benefits. I/we want the following organization(s) to benefit from my/our legacy gift:

- | | |
|---|--|
| <input type="radio"/> Adolph & Rose Levis Jewish Community Center | <input type="radio"/> Jewish Federation of South Palm Beach County |
| <input type="radio"/> B'nai Torah Congregation | <input type="radio"/> Katz Hillel Day School of Boca Raton |
| <input type="radio"/> Boca Raton Synagogue | <input type="radio"/> Ruth & Norman Rales Jewish Family Services |
| <input type="radio"/> Congregation Shaarei Kodesh | <input type="radio"/> Temple Beth El of Boca Raton |
| <input type="radio"/> Donna Klein Jewish Academy | <input type="radio"/> Katz Yeshiva High School |
| <input type="radio"/> Jewish Association for Residential Care | |

These Create a Jewish Legacy organizations are not participating in the LIFE & LEGACY initiative, however I/we want them to benefit from my/our legacy gift:

- | | |
|--|--|
| <input type="radio"/> Congregation B'nai Israel | <input type="radio"/> Torah Academy of Boca Raton |
| <input type="radio"/> Hillel of Broward and Palm Beach | <input type="radio"/> Other, non-Create a Jewish Legacy organization |
| <input type="radio"/> Jewish Education Center of South Florida | |

I understand that this declaration of commitment is not a legal obligation and may be changed at my discretion at any time.

Please return this form to:

Jewish Federation of South Palm Beach County
9901 Donna Klein Blvd, Boca Raton, FL 33428
Attn: Lottie Nilsen

For questions please contact Lottie Nilsen, Director of Foundation Community Development, 561-852-3109, lottien@bocafed.org or visit jewishboca.org/cjl.

Neither the Jewish Federation of South Palm Beach County nor the Create a Jewish Legacy participating organizations are engaged in rendering legal or tax services. Individuals considering legacy gifts should obtain the services of a professional advisor.



CREATE A JEWISH LEGACY

DECLARATION OF INTENT

In honor of my/our values and traditions, I/we declare my/our intent to help provide for the future needs of the Jewish community of South Palm Beach County for future generations through a legacy gift.

- ☐ I/we have already made a legacy provision in my/our estate plan.
- ☐ I/we intend to Create a Jewish Legacy and will formalize my/our gift within ____ months (up to 12) of signing this Declaration.

PLEASE PRINT

Name(s) _____

Address _____

City _____ State _____ Zip _____

Day Phone _____ Email Address _____

Birthday(s) _____

For future generations, I/we intend to Create a Jewish Legacy through (check one or more):

- | | | |
|--|---|--|
| <input type="radio"/> Bequest | <input type="radio"/> Gift of Real Estate, Securities, other property | <input type="radio"/> To be determined |
| <input type="radio"/> Donor Advised Fund | <input type="radio"/> Retirement Plan Assets (IRA) | <input type="radio"/> Other (please specify) _____ |
| <input type="radio"/> Life Insurance | <input type="radio"/> Lifetime Income Vehicle | |

The approximate value of my/our commitment will be \$ _____ or _____ % of my/our estate, life insurance or IRA.

- ☐ To encourage others to make commitments to the future, I/we permit my/our names to be listed.

My/our name(s) should appear as: _____
Please Print Clearly

- ☐ I/we would like my/our gift to remain anonymous at this time.

Donor Signature _____ Date _____

Please continue on back...