



# Congregation Shir Hadash

## Legacy Circle: Letter of Intent

Name \_\_\_\_\_ Date \_\_\_\_\_

By making this commitment to Congregation Shir Hadash (CSH) through this Letter of Intent, I/we express my/our desire to aid future generations and assure the continuity of CSH's programs and services.

I/We understand that this is not a legally binding document and should consult an attorney. Unless otherwise agreed to, these gifts will be contributed to CSH's Endowment Fund.

I/we have provided/will be providing for a legacy gift for CSH.

OR

I/we are in the process of finalizing a legacy gift.

Via (select all methods that apply):

Cash gift to the Endowment Fund

A bequest in my/our will or trust

An IRA, Keogh, 401k or other retirement plan

A life insurance policy

A charitable trust

Other \_\_\_\_\_

The approximate value of this gift is (optional): \_\_\_\_\_

I/we permit my/our name(s) to be listed as a member of CSH's Legacy Circle.

List my/our name(s) as: \_\_\_\_\_

Signature: \_\_\_\_\_

Please return to Gary Geller:

**Gary Geller**  
Executive Director

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