



Congregation Shir Hadash

Legacy Circle: Letter of Intent

Name: _____ Date: _____

By making this commitment to Congregation Shir Hadash (CSH) through this Letter of Intent, I/we express my/our desire to aid future generations and assure the continuity of CSH's programs and services.

I/We understand that this is not a legally binding document and should consult an attorney. Unless otherwise agreed to, these gifts will be contributed to CSH's Endowment Fund.

☐ I/we have provided/will be providing for a legacy gift for CSH.

OR

☐ I/we are in the process of finalizing a legacy gift.

Via (select all methods that apply):

☐ Cash gift to the Endowment Fund

☐ A bequest in my/our will or trust

☐ An IRA, Keogh, 401k or other retirement plan

☐ A life insurance policy

☐ A charitable trust

☐ Other _____

The approximate value of this gift is (optional): _____

☐ I/we permit my/our name(s) to be listed as a member of CSH's Legacy Circle.

List my/our name(s) as: _____

Signature(s): _____

Please return to Shanda Witkin, Executive Director

TAX ID #94-2662529