

Taking Care Of Your Pledge Payment Through The Sale Of Appreciated Securities.

If you own securities, such as stocks, bonds, or mutual funds, it is often more tax-wise to contribute the actual securities than cash. This is because a gift of appreciated stock generally offers a two-fold tax saving. First, you avoid paying any capital gains tax on the increase in the value of the security.

Second, you receive a charitable contribution deduction for the full fair market value of the security at the time of the gift. Please review these tax benefits with your tax adviser to determine specific benefits to you.

Instructions For Donating Securities to Congregation Beth HaTephila

Dear Congregation Member,

Thank you for your desire to donate securities to Congregation Beth HaTephila. To donate securities from your existing brokerage account, please instruct your broker to deliver the stock to our account as follows:

DTC# 0226

Credit National Financial Services, further credit Congregation Beth HaTephila

Z44516-333

Please inform us as to the approximate date of delivery so that we may be prepared to receive the transaction. If there are any questions about these instructions or the transfer, please contact Larry Weiss at 828-778-1999. Thank you.

Sincerely,

Campaign Administrators