

**Beth Emeth Bais Yehuda Synagogue
Financial Assistance Request
2018-2019**

Beth Emeth is committed to being your spiritual home. No one will be turned away for financial reasons. We recognize that many members face temporary or long-term financial constraints that would prevent them from meeting their full financial membership obligations. As a Synagogue community, we intend to accommodate to the fullest extent possible all requests for adjustments of membership contributions. At the same time, the Synagogue is an active and engaging organization that is costly to operate. Our budget resources and the ability to serve our members rely on membership contributions. Your membership contribution is a critical part of this system.

Please help us help you, by submitting the following information. Please be assured that we will keep this information strictly confidential.

Part 1: Personal Information

Marital Status: Single Married Divorced Widow/Widower

Name

Telephone Number (where we can reach you most easily).

Email

Home Address/Mailing Address

City

Postal Code

Alternate Telephone Number

Occupation

Part 2: Financial Information – Please provide the following information.

a) **Notice of Assessment** – Please submit a copy of the 2017 Notice of Assessment for all income earners in your family.

b) **Line 150 on the 2017 Tax Returns** for each income earner in the family:

Name _____ Line 150 \$ _____

Name _____ Line 150 \$ _____

Name _____ Line 150 \$ _____

c) **Household Total Charitable Donations** \$ _____

Part 3: What can you afford to Contribute? (Please note that your contributions to the Synagogue are charitable donations eligible for a charitable tax receipt)

Membership Contribution _____

Security Levy _____

Building Fund (if applicable) _____

Total Contribution _____

Part 4: Explanation for requested reduction:

Please provide, in confidence, a brief explanation of the circumstances that has led you to make this request. (You may attach additional information.)

Part 5: Verification

Please sign and date the statement below: *I verify that the information I have provided is accurate, and I agree to keep current with my membership contribution as adjusted.*

Name

Signature

Date