

Abraham Lincoln Marovitz Scholarship Fund
2019-2020
Non-Day School Application

Rules for Applying for a Scholarship to Assist with Jewish Educational Programs Other Than Day School:

- 1) Applicants are required to fill out the application completely, including all information requested in the financial statement and the essay. Applicants must also provide a copy of their 2018 Federal Tax Form 1040, including all forms and schedules, as well as all W-2's and 1099's. Anshe Sholom B'nai Israel retains the right to ask for additional back-up financial documentation to support statements made on the financial statement.
- 2) Completed applications and all forms should be mailed or delivered to the ASBI office at 540 West Melrose Street, or emailed to Fund Administrator Sarah Friedman at sarah.friedman259@gmail.com.
- 3) Applications must be received by Wednesday, June 12, at 5:00 PM.
- 4) Applicants must have been a member in good standing of Anshe Sholom B'nai Israel for at least two years to be eligible for a scholarship, **and must remain a member during the period for which the scholarship applies**. If an applicant, currently a member of ASBI, believes there are extenuating circumstances justifying a waiver of this two year requirement, the reason/s for this waiver should be explained on a separate sheet of paper and attached to the application. The Marovitz Fund Committee has full discretion to decide whether to waive the two-year "member-in-good-standing" requirement.
- 5) It is the goal of Anshe Sholom B'nai Israel to keep the information contained in the application confidential. In view of this, only the Rabbi and the Fund Administrator have access to the names of applicants and their identifying information. The Marovitz Scholarship Fund Committee reviews the blind applications and makes the award decisions. The Committee however, retains the right to ask for the name of an applicant to be disclosed in rare circumstances.
- 6) The scholarship award decisions will be based primarily on financial need and goals of the program. Anshe Sholom B'nai Israel retains the right to take any other factor/s into consideration. Scholarships will only be awarded for programs that have a significant Jewish component and meet the goals of the Anshe Sholom B'nai Israel community.

Name of Person wishing to attend program: _____

If applicant is a minor, names of parents/guardians: _____

Address: _____

Phone Number: _____

I. ELIGIBILITY

A. To be eligible for a scholarship award, an applicant/applicant's parents must be a member in good standing of Anshe Sholom B'nai Israel Congregation for two years. A member in good standing is someone who is current on all dues and has paid all pledges for the prior year. Have you been a member of ASBI for two years or more?

Yes No

B. If you have not been a member in good standing for two years, please explain any special circumstances for why this requirement should be waived. Please use a separate piece of paper if you need additional space.

II. PROGRAM & DESCRIPTION

A. On a separate paper please give a brief description of the program to which you are applying, and dates of the program.

B. Please attach a brochure(s) of the program to this application.

C. Please provide personal contact information and a web address for the program:

III. OTHER SCHOLARSHIP SOURCES & TOTAL REQUESTED

All applicants must request scholarship assistance from the program and all other sources to the extent available prior to submitting this application.

A. Total cost of program: \$_____

B. Please indicate total scholarship funds needed to enable you or the participant to attend the program: \$_____

C. Have you applied for assistance from other sources: Yes____ No____

D. Please provide the names of sources you have applied to for assistance and the amounts they have offered:

E. If you have not received responses to your requests for funds, when do you expect to hear? (If more than one funding source has been contacted, please specify date of expected notification from each funding source):

F. Total scholarship amount requested from the Abraham Lincoln Marovitz Scholarship Fund:
\$ _____

IV. ESSAY

On a separate sheet of paper, describe the program you are interested in attending. Please explain why you have chosen this program and what you hope to gain by participating. How will this program benefit you and the Jewish community?

V. FINANCIAL

Marital Status: Single ___ Married ___ Widowed ___ Divorced ___ Separated ___

Number of children: ___

If applicable, please list all dependents:

Name: _____ Age: _____

Name: _____ Age: _____

Name: _____ Age: _____

A. Income Information (if married, joint information with spouse)

Circle One: Parent Guardian Individual

1) Occupation: _____ Spouse's Occupation: _____

2) 2018 taxable income from wages: \$ _____

3) 2018 taxable income from investment income (interest, dividends): \$ _____

B. 2018 Income from Other Sources

Child support: \$ _____

Alimony: \$ _____

Welfare: \$ _____

Student Loans: \$ _____

Worker's Comp: \$ _____

Pension/Retirement: \$ _____

Social Security Income: \$ _____

Other: \$ _____

C. Divorced or Separated Parents

1) Are you the custodial parent? _____

2) Do you receive/pay Child Support? _____

3) Amount received annually for Child/Children: \$ _____

4) Amount paid annually for Child/Children: \$ _____

D. Housing Information (if married, joint information with spouse)

Do you rent or own? _____

Other: _____

If you rent, what is your monthly payment? \$ _____

If you own, what is the current market value? \$ _____

What is the amount still owed, including home equity loans? \$ _____

What is your monthly mortgage payment? \$ _____

What are your annual property taxes? \$ _____

E. Assets and/or Investments (if married, joint information with spouse)

What is the total value of your checking and savings accounts? \$ _____

What is that total value of all stocks, bonds, mutual funds, money market funds, and other investment accounts? \$ _____

What is the total value of all retirement accounts? \$ _____

What is the current market value of any additional real estate not listed in Section D?
\$ _____

What is still owed, including any home equity loans? \$ _____

What is the fair market value of any businesses owned, less amount owed? \$ _____

What is the value of any motor vehicles owned? \$ _____

What other major assets (if any) do you own and what are their values? \$ _____

F. Business Income (If you are self-employed or own a business, including owning rental property)

Type of business owned: _____

What percentage of business do you own? _____

Gross business taxable income for 2018: \$ _____

Net business taxable income/loss for 2018: \$ _____

Salary from business in 2018: \$ _____

Current salary: \$ _____

Draw from business in 2018: \$ _____

Current annual draw: \$ _____

If business pays for any expenses such as transportation or mortgage, please describe what expenses are paid for and the annual value of benefit:

G. Please describe any circumstances you feel the Scholarship Committee should consider in evaluating your finances:

H. Is there any parent or grandparent participation in the financing? Please explain:

SHOULD ADDITIONAL DOCUMENTATION BE NEEDED, I AGREE TO PROVIDE SUCH INFORMATION ON REQUEST AND I ATTEST THAT THE STATEMENTS MADE IN THIS APPLICATION ARE TRUE AND ACCURATE.

Signature of Applicant (or, for minors, parent or guardian): _____

Print Names of Signatories: _____

Print Name of Applicant: _____

Date: _____

Please make sure to include all 2018 tax information. LACK OF TAX INFORMATION WILL DELAY OR CANCEL APPLICATION.