



Declaration of Intent

Congregation B'nai Moshe
Legacy Endowment

In keeping with Jewish tradition, I/We wish to share my/our blessings with others. Therefore, I/We declare my/our intent to provide for the B'nai Moshe of tomorrow.

- I/We have already made arrangements for a legacy gift, but until now have not shared this information with Congregation B'nai Moshe.
- I/We intend to leave a legacy and will formalize my/our gift within ____ months (not greater than 12 months)

My/Our legacy gift will be/was completed through (check one)

- Bequest/Will** **Life Insurance** **Retirement Plan Assets/IRA**
- Real Estate** **Charitable Gift Annuity**
- Charitable Gift Trust** **Other** _____
- I/We intend to leave \$ _____ or _____% of my/our estate/inheritable assets.

Name(s): _____
Please Print

Address: _____

City, State, Zip: _____

Home Phone: _____ Mobile Phone: _____

Signature(s): _____

Privacy Statement:

- To inspire and encourage others, I/we permit my/our name(s) to be included on the donor wall and in print.

Recognition Name(s): _____

- I/we prefer to remain anonymous.

Please return this form to the synagogue office: 6800 Drake Road, West Bloomfield, MI 48322