

LETTER OF INTENT

In keeping with Jewish tradition, I/we wish to share my/our blessing with others. Therefore, I/we write this Letter of Intent to help provide for the Jewish community of tomorrow.

- ☐ I/We intend to create a Jewish legacy and will formalize my/our gift within 12 months.
- ☐ I/We have already created a Jewish legacy, but until now have not shared this information with the benefiting Jewish organization(s).

My/Our legacy gift in the approximate amount of (\$ or %)

_____ will be/was completed through
(Check all applicable):

- | | |
|--|--|
| <input type="checkbox"/> Gift in Will | <input type="checkbox"/> Cash |
| <input type="checkbox"/> Gift in Trust | <input type="checkbox"/> Assets: real estate,
business interest, stocks |
| <input type="checkbox"/> Retirement Account | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Life Insurance Policy | |

PRINT NAME 1 _____ PRINT NAME 2 _____

BIRTHDATE 1 _____ BIRTHDATE 2 _____

ADDRESS _____

CITY, STATE, ZIP _____ HOME PHONE _____

MOBILE PHONE 1 _____ MOBILE PHONE 2 _____

EMAIL 1 _____

EMAIL 2 _____

SIGNATURE 1 _____ DATE _____

SIGNATURE 2 _____ DATE _____

- ☐ To encourage others to make commitments to the future, I/we permit my/our name to be listed with other donors. Name as it is to be printed in listing _____

- ☐ I/We prefer to remain anonymous at this time.

This Letter of Intent is not a legal obligation and may be changed at your discretion.



The Foundation
OF THE JEWISH FEDERATION
OF GREATER ROCHESTER

It is my/our desire that the following community partner organization(s) benefit from my/our gift:

- ☐ Britton Road Cemetery Association
- ☐ Chabad Lubavitch
- ☐ Congregation Beth Sholom
- ☐ Derech HaTorah of Rochester
- ☐ Hillel Community Day School
- ☐ Jewish Community Center of Greater Rochester
- ☐ Jewish Family Service of Rochester
- ☐ Jewish Federation of Greater Rochester
- ☐ Jewish Senior Life Foundation
- ☐ ORA Academy
- ☐ Talmudical Institute of Upstate New York
- ☐ Temple Beth David
- ☐ Temple Beth El
- ☐ Temple Sinai
- ☐ Other _____

Please return this Letter of Intent to the community partner organization named above or mail to The Foundation of the Jewish Federation of Greater Rochester, 255 East Ave, Suite 201, Rochester, NY 14604 to the attention of Debbie Goldberg. Contact Debbie at 585.241.8627 or dgoldberg@jewishrochester.org with any questions.

