



## TEMPLE SINAI

### SECURITIES TRANSFER INFORMATION

Brokerage Account  
Charles Schwab

Broker #: DTC Clearing 0164  
Account Name: Temple Sinai  
Account Number: 14358075

To ensure that your contribution is credited properly, please contact Andrei Israel in the Temple Sinai Finance Office (202-363-6394 x 230 or [aisrael@templesinaidc.org](mailto:aisrael@templesinaidc.org)) with the following information at or before the time the transfer is made:

1. The number of shares
2. The name of the stock
3. The approximate value of the transaction
4. The purposes of the donation (e.g. payment of dues and/or other specific obligations or purposes)

Doing so will assure that you are credited with the donation when the stock reaches Temple Sinai's account. You will receive an acknowledgement when the transfer reaches the Temple's account.

For further information, please call the number listed above.

Thank you for your support of Temple Sinai.

Donor: \_\_\_\_\_

Name of Securities being transferred:  
\_\_\_\_\_

Number of Shares: \_\_\_\_\_

Approximate Value: \_\_\_\_\_

Purposes of the Donation: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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