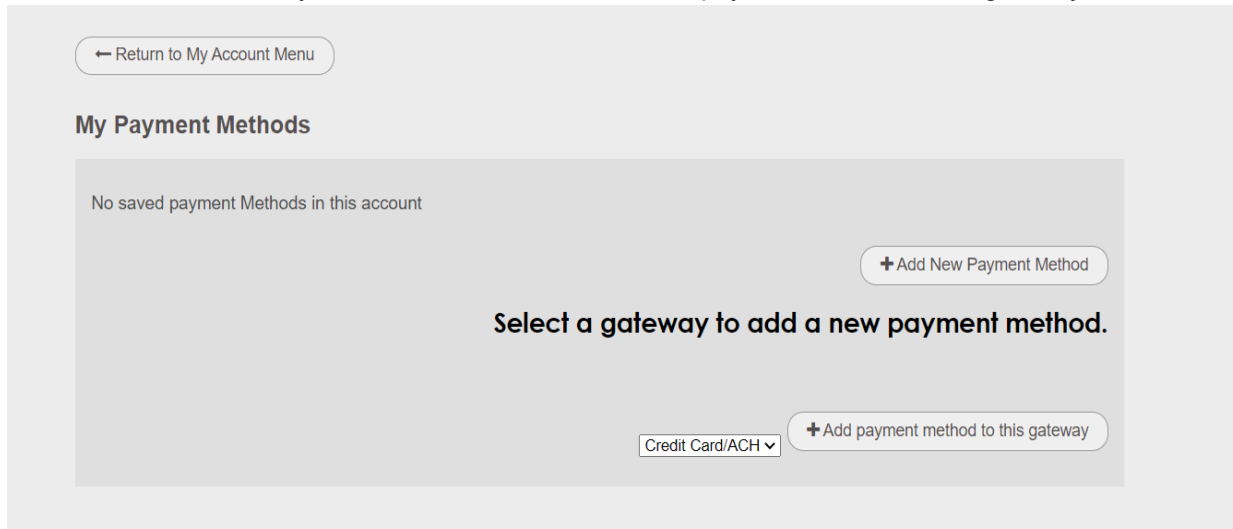


Add Credit Cards and ACH Payment Methods

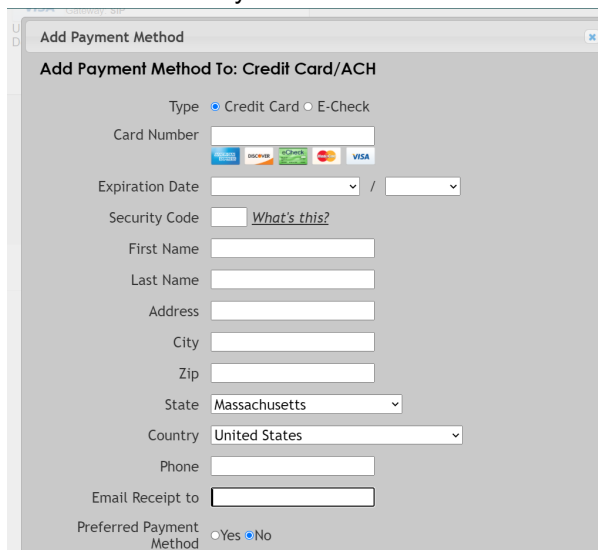
Add a new Credit Card payment method.

1. Click on "My Payment Methods" menu option

Click on "Add New Payment Method" then click on "Add payment method to this gateway"



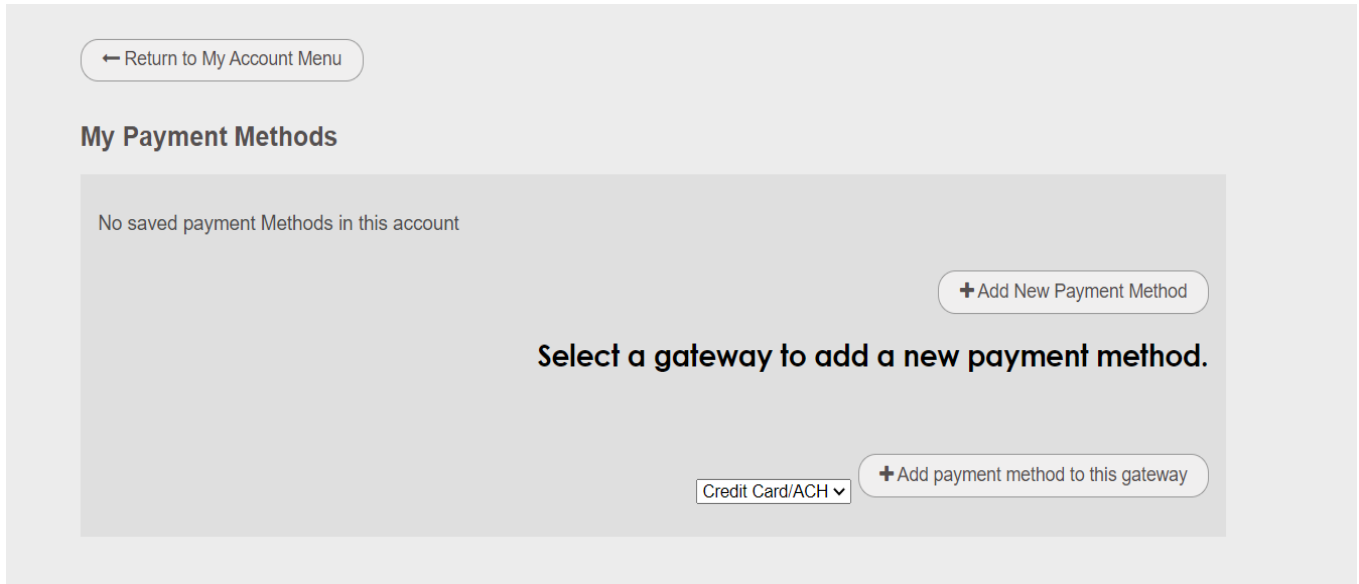
2. The circle next to "Credit Card" will already be selected. Enter in your credit card information.



Click "Save Payment Method" at the bottom.

Add a new ACH payment method using Plaid.

1. Click on “My Payment Methods” menu option
Click on “Add New Payment Method” then click on “Add payment method to this gateway”




2. Click on the circle next to “E-Check”
Click on “Choose Account with Plaid”

Add Payment Method To: Credit Card/ACH

Type Credit Card E-Check

Account Type

Using a new bank account for an E-Check payment requires account validation prior to use via Plaid. [Learn More?](#)
Note: Plaid instant validation must be done by the account holder and requires secure validation using online banking login information.

Choose Account with  **PLAID**

I authorize B'nai Tikvah or their agent to debit my account in the amount above via e-check as soon as I click the button below. I agree that e-check transactions I authorize comply with all applicable law.

First Name

Last Name

Address

City

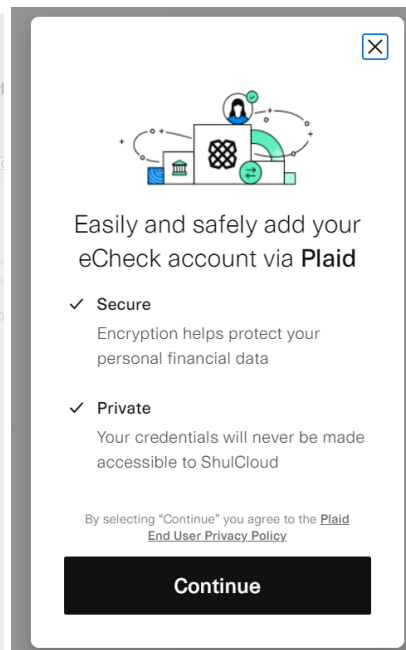
Zip

State

Country

Phone

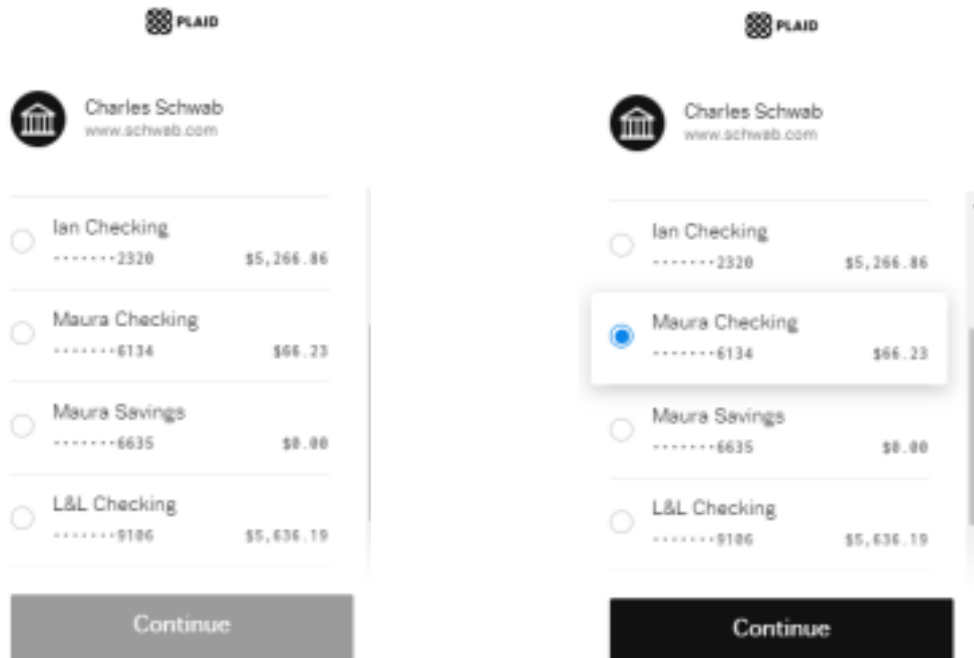
Email Receipt to



and click on “Continue”

- a. Enter bank name in the Search bar Enter bank login ID & Password Click “Submit”
NOTE: Screen updates with “Sending credentials” message

b. Select desired account by clicking button to left of the account then clicking “Continue”



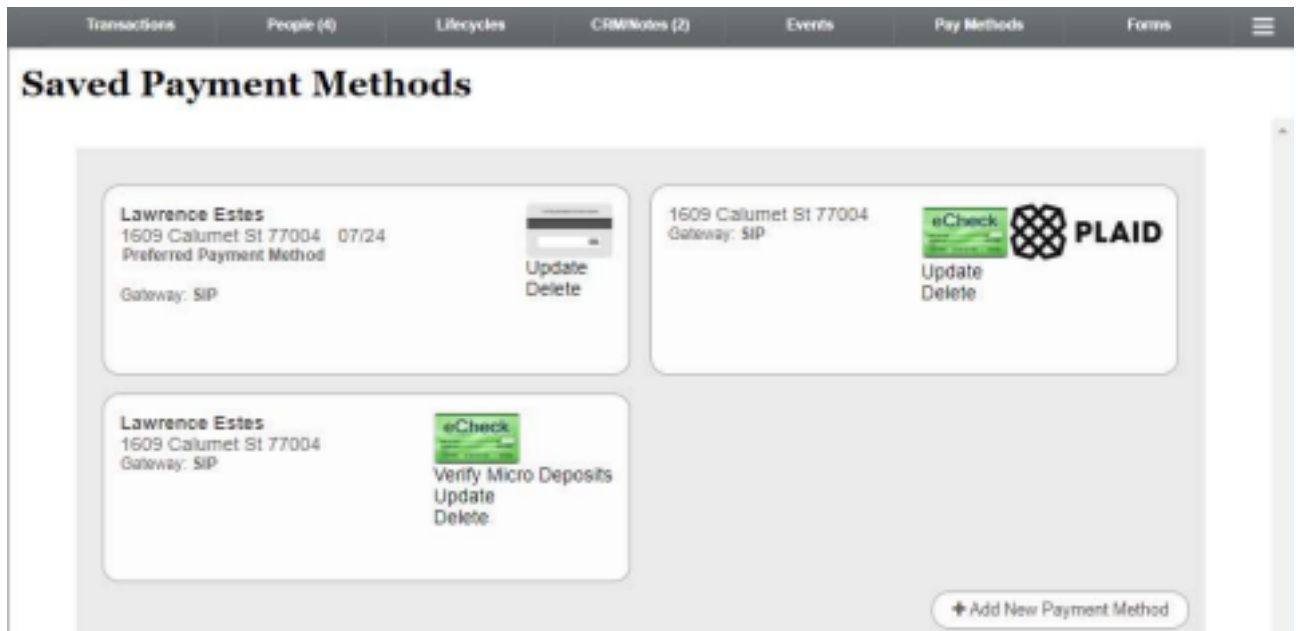
NOTE: Below “Account Type” the following message will appear:

“Your account ending in xxxx has been chosen.”

c. Complete the name and address details

d. Click “Save Payment Method”

e. Credit Cards screen is refreshed with new saved payment methods. Accounts validated via Plaid have the Plaid logo and name w/in the saved payment method box



3. If a congregant's bank is not visible or the congregant cancels the Plaid process, then they will have the option to add the payment method manually by clicking on "Didn't see your bank in Plaid?". This will present the traditional screen to manually add the congregant's banking information and validate via Micro Deposits


Add Payment Method

Add Payment Method To: Credit Card/ACH

Type Credit Card E-Check

Account Type

T3g 79d - ShulCloud Sandbox validates each bank account entered using Plaid. [Learn More?](#)

Choose Account with 

[Didn't see your bank in Plaid?](#)

NOTE: We can validate your bank account using micro deposits. Micro deposits are small amounts deposited and removed from your bank account, usually 2 and generally less than a dollar, to verify your account after you supply your banking information in this form. Micro deposits usually take 1-3 days to be deposited and removed from your account, so you'll need to come back and verify them once you receive them in order to use your account.

I authorize T3g 79d - ShulCloud Sandbox or their agent to debit my account in the amount above via e-check as soon as I click the button below. I agree that e-check transactions I authorize comply with all applicable law.

First Name

Last Name

Address

City

Zip

State

Country

Phone

Email Receipt to

[Save Payment Method](#) [Cancel](#)

Add Payment Method

Add Payment Method To: Credit Card/ACH

Type Credit Card E-Check

Account Type

T3g 79d - ShulCloud Sandbox validates each bank account entered using Plaid. [Learn More?](#)

ABA Routing Number [Where do I find this?](#)

Bank Account Number [Where do I find this?](#)

NOTE: We can validate your bank account using micro deposits. Micro deposits are small amounts deposited and removed from your bank account, usually 2 and generally less than a dollar, to verify your account after you supply your banking information in this form. Micro deposits usually take 1-3 days to be deposited and removed from your account, so you'll need to come back and verify them once you receive them in order to use your account.

I authorize T3g 79d - ShulCloud Sandbox or their agent to debit my account in the amount above via e-check as soon as I click the button below. I agree that e-check transactions I authorize comply with all applicable law.

First Name

Last Name

Address

City

Zip

State

Country

Phone

Email Receipt to

[Save Payment Method](#) [Cancel](#)