



New eCheck/ACH Account Setup Procedure

We have implemented enhanced fraud detection procedures, in compliance with national ACH standards and to help ensure security.

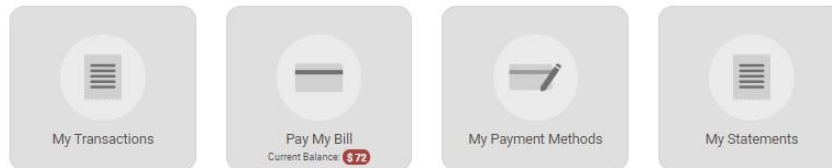
To set up a new eCheck/ACH account:

When you are logged in to our website, click on “My Account” in the main navigation bar, then select “My Payment Methods”

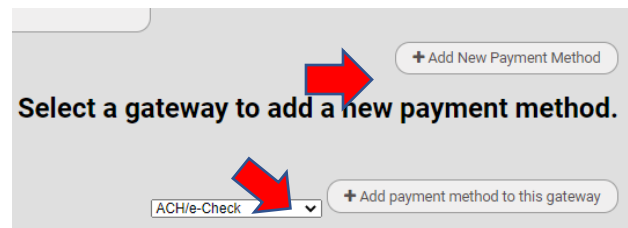
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My Account

Welcome to the member account area. Here is where you can control everything related to your account. Hover over the tiles below to see what each of them do.



On the next screen, click on “+ Add New Payment Method, then select ACH/e-Check, and click “+Add payment method to this gateway”



There are two ways to verify the account. We use a service called Plaid, which verifies the account when you log into your bank’s online account. On the next screen, click this button and follow the instructions there to verify.



If your banking institution is not listed in “PLAID”, then you will be prompted to select micropayments. Two small deposits will be made to your account. You will then need to access your bank account, find the two deposits, and then enter them back in your CBS online account to verify and validate the account. Please try to follow up within one or two days as your payment won’t process until the account is validated.

As always, if you have any questions, please contact Executive Director Steve Winer executivedirector@cbnaishalom.org.