



P R O M I S E F O R M



JEWISH
COMMUNITY
FOUNDATION
of GREATER MERCER

The Talmud says "As my ancestors planted for me, so do I plant for those who will come after me." This Promise confirms my commitment to support Congregation Brothers of Israel (CBOI) and ensure its strength for future generations.

Donor Information

Name _____ Birthdate _____
Additional Name _____ Birthdate _____
Address _____ City _____ State _____ Zip _____
Email (s) _____
Home Phone _____ Mobile Phone (s) _____

Commitment

____ I/We have already committed to a legacy gift for CBOI and it is formally documented.
____ I/We make a commitment and will formalize it within the next 6 months.

Gift Information

I/We give the gift described below to Congregation Brothers of Israel, Federal Tax ID Number 21-6006470, 530 Washington Crossing Road, Newtown, PA with the intention that these funds be deposited in the CBOI LIFE and LEGACY Fund at the Jewish Community Foundation of Greater Mercer. The legacy gift will be made in the following way:

____ Bequest in Will ____ Beneficiary of Donor Advised Fund
____ Cash ____ Beneficiary of IRA/Other Retirement Plan
____ Distribution from a Trust ____ Charitable Remainder Trust
____ Securities ____ Life Insurance Policy/Beneficiary Designation
____ Other options not listed can be considered on an individual basis.

Optional:

The approximate value of my/our commitment will be \$ _____ or _____% of my/our estate or inheritable assets.

Privacy Statement

To encourage others to make Life and Legacy Promises, names of all legacy donors are occasionally listed in print and digital materials.

____ My/our name(s) should appear as: _____
____ I/we prefer to remain anonymous.

Signatures

I/We understand that my/our commitment is not a legal obligation and can be changed at my/our discretion.

Donor Signature _____ Date _____
Donor Signature _____ Date _____