

BETH TIKVAH B'NAI JESHURUN
MEMBERSHIP FINANCIAL COMMITMENT FORM
July 1, 2021- June 30, 2022

In order to satisfy my/our financial commitment to BTBJ and to be considered a member in good standing with regard to financial obligations (in accordance with our Bylaws), I/we agree to one of the four (4) payment options. A member with a past due balance must settle their account prior to July 31, 2021. All payments received will be automatically applied first to past due balances.

FAMILY NAME _____

(Please initial the applicable options below): A PAYMENT OPTION MUST BE SELECTED FOR MEMBERSHIP TO BE PROCESSED.

| INITIALS | PAYMENT OPTIONS- PLEASE RETURN FORM BY 7-30-2021 |
|----------|---|
| | <p>2 Payment Plan - I/we agree to pay all financial commitments by December 31, 2021 as follows: 50% by August 31, 2021 and the balance by December 31, 2021. Payments may be made by cash, check, credit/debit card or ACH withdrawal (<i>Please complete the enclosed ACH Pre-Authorized Transfer Agreement</i>).</p> <p>A 2.5% convenience fee is charged when using a credit/debit card for ALL dues, tuitions, educational fees, B'nai Mitzvah fees and related expenses as each payment is processed. A 3.1% convenience fee is charged when using American Express. There is no convenience fee when using ACH withdrawal.</p> |
| | <p>10 Payment Plan (Credit/Debit Card) - I/we agree to pay all financial commitments in ten (10) monthly installments from <u>August 2021 through May 2022</u> (on or around the 20th of each month). (<u>see further explanation on p.2*</u>) Valid credit/debit card information must be provided in advance (see ** on page 2).</p> <p>A 2.5% convenience fee is charged when using a credit/debit card for ALL dues, tuitions, educational fees, B'nai Mitzvah fees and related expenses as each payment is processed. A 3.1% convenience fee is charged when using American Express. I/we authorize BTBJ to automatically process my/our credit/debit card monthly.</p> |
| | <p>10 Payment Plan (ACH withdrawal) - I/we agree to pay all financial commitments through ACH withdrawal. Payments will be automatically withdrawn from my/our checking or savings accounts in 10 monthly installments <u>from August 2021 through May 2022</u> - your choice of the 10th or the 20th of each month. (<u>see further explanation on p.2*</u>)</p> <p>There is NO convenience fee for this option. <i>Please complete the enclosed ACH Pre-Authorized Transfer Agreement.</i></p> |
| | <p>Special Arrangement Plan - I/we request a meeting with a member of the Finance Committee to discuss a special arrangement, as my/our financial circumstances do not permit me/us to make payments through any of the above options. Requests for a Special Arrangement should be made no later than July 30, 2021 as the Finance Committee must review all completed requests to ensure a fair and equitable distribution of available funds. Please contact Valarie Hurwitz or email vhurwitz@btbj.org for the required forms.</p> |
| | <p>Sustaining Our Community Program - I/we wish to make an additional contribution to help support and sustain the vibrancy and the future of our BTBJ community. Contribution levels:</p> <p style="text-align: center;"><i>Guardian... ..\$1,081 or more</i> <i>Benefactor\$721 up to \$1,080</i> <i>Patron\$361 up to \$720</i> <i>Friend\$18 up to \$360</i></p> <p>Amount I/we wish to donate to the Sustaining Our Community Program: \$ _____.</p> <p>This amount will be paid in accordance with the payment plan I/we have chosen.</p> |
| | PLEASE SEE OTHER SIDE Page 1 of 2 |

- ◆ Members must follow the selected option for current year financial commitment for access to the High Holidays. The request for and acceptance of High Holiday access is an obligation to pay the full amount of dues and other charges billed for services provided by BTBJ.
- ◆ All prior period dues, tuition and other fees (where applicable) **must be paid in full** prior to processing application(s) for the Preschool, Religious School and Kesher Teens for the 2021-22 year.
- ◆ If I/we fail to pay my/our financial commitment or fail to meet mutually agreed upon payment arrangements, BTBJ may deny or suspend all membership benefits consistent with the policies set by the Board of Directors, including the following:
 - Attendance of my/our children in Preschool, Religious School or Kesher Teens
 - Suspension of B'nai Mitzvah preparation
 - Assignment or cancellation of B'nai Mitzvah dates
 - Suspension of Confirmation class activities
 - Other services as determined by the BTBJ Board of Directors

I/we accept and understand my/our financial commitment to BTBJ and acknowledge such by initialing the appropriate selection on page 1 and by either signing below or by accepting any benefit of membership including High Holiday access.

** If you selected the 10 payment plan either by ACH or credit/debit card, your first monthly payment is determined based on the total balance billed on your account at the beginning of our fiscal year. If additional charges are billed to your account during the fiscal year, your monthly payments will be adjusted accordingly on a periodic basis throughout the year. We will continue to adjust your account to ensure that your outstanding balance will be paid in its entirety by May 20, 2022.*

*** If we do not receive your financial commitment form by July 30, 2021, and you select the credit/debit card or ACH option, your 1st credit/debit card/ACH payment will reflect nine (9) monthly installments from September 2021 through May 2022 (nine (9) vs. standard ten (10) monthly installments).*

Signature

Signature

Printed Name

Printed Name

Date

Date

Credit Card Number _____

Credit Card Billing Address _____

Zip Code _____ Expiration Date _____