



LETTER OF INTENT

In the tradition of our Jewish faith, I wish to share my blessings by declaring my intent to provide for the needs of future generations.

It is with deep satisfaction that:

- ☐ I have made a provision
☐ I intend to make a provision during the next _____ months

I wish to support the following Sacramento institutions: (check all that apply)

- | | |
|---|---|
| <input type="checkbox"/> Congregation Bet Haverim | <input type="checkbox"/> Hillel at Davis and Sacramento |
| <input type="checkbox"/> Congregation B'nais Israel | <input type="checkbox"/> Jewish Federation of the Sacramento Region |
| <input type="checkbox"/> Congregation Beth Shalom | <input type="checkbox"/> Mosaic Law Congregation |
| <input type="checkbox"/> Chabad of Roseville | <input type="checkbox"/> Shalom School |
| <input type="checkbox"/> Chabad of Sacramento | <input type="checkbox"/> Temple Or Rishon |
| | <input type="checkbox"/> Other _____ |

With an Legacy Gift established through a:

- | | |
|--|--|
| <input type="checkbox"/> Bequest in my will or trust | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Remainder of IRA or other retirement plan | <input type="checkbox"/> Other _____ |

Privacy Statement: To encourage others to make commitments to the future we occasionally list names in printed materials and/or on our website.

- ☐ I permit my name to be listed in printed materials. _____
☐ I prefer to remain anonymous. *My name should appear as* _____

Name(s): _____

Address: _____

City/State/Zip: _____

Phone: _____ **Email:** _____

I understand that this letter of intent is not a legal obligation and may be changed at my discretion at any time.

Signed _____

Date _____

Signed _____

Date _____

The Jewish Community Foundation of the West's professional staff can assist in creating endowed gifts. Please contact us with any questions or to establish your legacy. Together, we guarantee a Jewish tomorrow.