

B'NAI ISRAEL

Create A Jewish Legacy (CJL) is an initiative of the United Jewish Endowment Fund of The Jewish Federation of Greater Washington to assist local Jewish organizations and synagogues in launching and sustaining planned-giving campaigns to secure their vibrant future.

Please return this document to:

Hal Ossman, Executive Director
at B'nai Israel Congregation

6301 Montrose Road
Rockville, Maryland 20852

Questions?

hossman@bnaisraelcong.org
301.816-5573



Declaration of Intent

- I/We intend to include a legacy gift for B'nai Israel Congregation in my/our estate plan within the next _____ months.
- I/We have already made a provision in my/our will or estate plan.
 - Bequest
 - Life insurance beneficiary
 - Retirement plan beneficiary
 - Other _____

Name(s)

Address

City

State

Zip

Home phone

Cell phone

Email

Gift amount: \$ _____ or _____ % (optional)

Privacy Statement Please choose from the following two options:

- I/We prefer to remain anonymous.
- To inspire and encourage others to make commitments to Jewish causes for the future, I/We permit my/our name(s) and images (photographs) to be included in materials. My/Our name should appear as follows:

Print name(s) here

Signature

Date

This declaration of intent is not a legal obligation and may be changed at your discretion.

Continued on reverse.



Declaration of Intent

Reflect on your priorities. What important programs, agencies or congregation do you want to support? Perhaps you want to provide funds to help the elderly, alleviate poverty or support Jewish education. You may want to endow a gift to fund a particular program or congregation so it will continue indefinitely. You can choose to direct the funds or leave an unrestricted gift that the organization may use to meet future needs as they arise.

I have designated or intend to designate the following organizations as a beneficiary in my estate plan:

- Capital Camps & Retreat Center
- Chabad of Northern Virginia
(Arlington/Alexandria, Fairfax, Reston/ Herndon and Tyson's Corner)
- Charles E. Smith Jewish Day School
- Gesher Jewish Day School
- JCC of Greater Washington
- JCC of Northern Virginia
- Jewish Community Relations Council
- Jewish Council for the Aging
- Jewish Foundation for Group Homes
- Jewish Historical Society of Greater Washington
- Jewish Primary Day School of the Nation's Capital
- Jewish Social Service Agency
- Melvin J. Berman Hebrew Academy
- The Jewish Federation of Greater Washington
- United Jewish Endowment Fund
- University of Maryland Hillel
- Washington DC JCC
- Yeshiva of Greater Washington