



Declaration of Intent

In honor of my/our values and traditions, I/we declare my/our intent to help provide for the future needs of the Jewish community of Broward County for generations to come.

- I/We have already committed to a legacy gift and it is legally documented
- Today I/We make a/our commitment & will legally formalize it within the next _____ months (12 or less).

Donors Information

Salutation: (circle one) Mr/Mrs/Ms/Miss/Dr/Prof/Rabbi/Other: _____ Date: _____

Donor (1) Name _____ DOB (m/d/yr) _____

Donor (2) Name _____ DOB (m/d/yr) _____

Address _____ City _____

State _____ Zip _____ Phone # _____

Mobile _____ Email _____

I/We prefer to be contacted: (circle one): Email Phone Text Postal mail

To encourage others to make commitments to the future, I/we permit my/our names to be listed. My/our name(s) should appear as: _____

I/we would like my/our gift to remain anonymous at this time.

With a permanent endowment gift established through a:

- Gift in Will Gift in Trust Retirement Account Life Insurance Policy Cash
- Assets: real estate, business interest, stocks Gifts that produce lifetime income
- Gifts that produce income to heirs Other _____

The approximate value of my/our commitment will be \$ _____ or _____ %.

I/we understand that this legacy gift will be held in a permanent fund for the benefit of the organizations selected.

The following named organizations are participating in the LIFE & LEGACY® program. They have made a commitment to work and learn together for the future of the community.

I/we wish to share my/our legacy with the following organizations:

- B'nai Aviv Holocaust Documentation and Education Center Temple Dor Dorim
- Brauser Maimonides Academy Jewish Federation of Broward County Temple Kol Ami Emanu-El
- David Posnack Jewish Community Center Temple Bat Yam Young Israel of Hollywood
- David Posnack Jewish Day School Temple Beth Emet Other _____
- Hebrew Academy Community School Temple Beth Torah Sha'aray Tzedek

I understand that this declaration of intent is not a legal obligation and may be changed at my discretion at any time.

Donor Signature(s) _____ Date _____

This commitment does not create a legal obligation and may be modified by the donor(s) at any time

Please return this form to:
Jewish Community Foundation of Broward County
5890 South Pine Island Road, Davie, FL 33328
Attn: Judy Levenson
jlevenson@jewishbroward.org

For questions please contact Judy Levenson, Director, LIFE & LEGACY.
954-660-2076. jlevenson@jewishbroward.org or visit jewishbroward.org

Neither the Jewish Federation of Broward County, Jewish Community Foundation nor the LIFE & LEGACY participating organizations are engaged in rendering legal or tax services. Individuals considering legacy gifts should obtain the services of a professional advisor.