

Temple Beth Emet Financial Assessment Form for Tuition for ECC, BES, Merkaz Limud Day Camp and Teen Travel Camp (excludes fees) July 1, 2021 – June 30, 2022

Please fill in the following information as completely as possible. Please print.

Financial assistance request will be reviewed only when accompanied with your most recent 1040 tax return & attachments.

Last Name: _____ Applicant 1: _____ Applicant 2: _____

Relationship to student if applying for school and/or camp: _____

Marital Status (circle one): Married Separated Divorced Single Other: _____

Applicant 1... Address: _____ City: _____ State: _____ Zip: _____

Contact Info...Home: _____ Cell: _____ E-mail: _____

Occupation: _____ Employer: _____ Work #: _____

Applicant 2... Address (if different): _____ City: _____ State: _____ Zip: _____

Contact Info...Home: _____ Cell: _____ E-mail: _____

Occupation: _____ Employer: _____ Work #: _____

Dependents: How many? _____

Name: _____ Age: _____ Relationship to Applicant: _____

Name: _____ Age: _____ Relationship to Applicant: _____

Name: _____ Age: _____ Relationship to Applicant: _____

Name: _____ Age: _____ Relationship to Applicant: _____

Please complete the following:

Income (Monthly):

Salary – Applicant 1	\$	Interest	\$	Other Income	\$
Salary – Applicant 2	\$	Dividends	\$		
Child Support	\$	Non-Reportable	\$	Total Monthly	
Alimony	\$	Tax Free Income	\$	Income	\$

Expenses (Monthly):

Mortgage	\$	Insurance	\$	Other Expenses*	\$
Utilities	\$	Medical	\$		
Auto	\$	Entertainment / After School Programs	\$	Total Monthly	
Food	\$	Vacation	\$	Expenses	\$

Please specify other expenses referred to above: _____

Automobile #1...Year: _____ Make/Model: _____ Monthly Payment: _____

Automobile #2...Year: _____ Make/Model: _____ Monthly Payment: _____

Home... Rent: _____ Monthly Rent amount: \$ _____

Own: _____ Year Purchased: _____ Monthly mortgage amount: \$ _____

Do you own a second home (if yes, where)? _____

Do your children attend a private school (if yes, which one)? _____

Do your children attend an overnight camp (if yes, which one)? _____

Do your children attend a day camp (if yes, which one)? _____

Do you believe this is a temporary situation? _____

_____ (Initial) To receive financial assistance I agree to volunteer my time, donate goods or services and/or solicit donations as a way of giving back to the community.

Please indicate skills available or goods that can be offered: _____

Please indicate days and hours available to volunteer: _____

Please explain any circumstances that would help us in determining financial assistance for the coming fiscal year. Use additional pages if necessary: _____

Actual ECC Full Tuition (excluding fees): \$ _____

Actual Camp Full Tuition: \$ _____

Actual BES Full Tuition (excluding fees): \$ _____

Actual AM/PM Extended FEES: \$ _____

Actual AM/PM Extended FEES: \$ _____

Actual Merkaz Limud Full Tuition (excluding fees): \$ _____

Total Amount of Assistance/Reduction Requested: \$ _____

Camp Assistance Requested: \$ _____

Total Amount I (we) can pay for school Tuition/Extended: \$ _____

Total Amount I (we) can pay for camp): \$ _____

I agree to pay by (please circle): ACH Check Credit Card (convenience processing fee applies) Cash

(For Schools) – The total amount of tuition for school (listed above) may be paid in _____ equal MONTHLY INSTALLMENTS of \$ _____. This obligation must be paid in full by April 30, 2022.

(For Camp) – The total amount of tuition for camp (listed above) may be paid in _____ equal MONTHLY INSTALLMENTS of \$ _____. This obligation must be paid in full by July 1, 2021.

_____ (Initial) I understand that Financial Adjustments are for this year only and must be reapplied for annually.

_____ (Initial) I understand that Registration, Security fees, and Elementary and Middle School fees are not subject to adjustment.

_____ (Initial) I understand that extended fees are not included in tuition adjustment and any adjustment for extended fees must be applied for explicitly.

_____ (Initial) I understand that any unpaid obligations from prior years must be paid and must be current to apply for school and camp and to partake in a life cycle event (Bar/Bat Mitzvah, Weddings, Confirmation, etc.).

_____ (Initial) I agree to keep the school/camp/synagogue informed of any changes to my financial situation.

_____ (Initial) This information is confidential and I will not discuss the financial assistance package with anyone.

The information supplied in this application is correct. I agree to keep current with my tuition as adjusted and fees as billed.

Signed: _____ Date: _____

Financial Assistance Approved: By Sr. Staff Member:

Financial Aid Committee: