

Vision 2020 & Beyond Legacy Campaign

INVEST IN THE FUTURE. CREATE A LEGACY. SECURE OUR TOMORROW.

Your donation to Temple Shir Shalom through a planned gift creates a lasting legacy.

Together, we can continue to build and strengthen Jewish identity into the next millennium.

Your investment:

- **Enhances Programs**

Building on strong and diverse programming, your Legacy commitment ensures excellence in Jewish education and Israel programs as well as continuing our strong connection to the arts.

- **Makes Mortgage Debt Retirement a Priority**

Your Legacy commitment will help us to pay off our mortgage, which will in turn free up funds to help pay for major capital improvements.

- **Reduces Our Annual Reliance on Dues and Fundraising**

Legacy funds will make it easier to cover the annual costs of running Temple.

Giving is easy! Many options are available:

- **Bequest:** A donation established through a will.
- **Life Insurance:** Name Temple Shir Shalom as beneficiary. The premiums are tax deductible.
- **Charitable Gift Annuity:** Provides you and/or your family with income for life. The remainder of the trust becomes the property of Temple Shir Shalom.
- **IRA or Pension Plan:** Provides future income to Temple Shir Shalom and may provide significant tax advantages.



Please consult your financial and/or legal advisor as to the best way for you to give.

Please see reverse side for details.

Vision 2020 & Beyond Legacy Campaign

In the Jewish tradition of sharing our blessings, I/we take deep satisfaction in declaring my/our intent to help Temple Shir Shalom provide for the needs of future generations of Temple members.

_____ I/We have made provisions, or

_____ I/We will make provisions to include Temple Shir Shalom as a beneficiary through:

_____ a bequest in my/our will

_____ a deferred lifetime gift

_____ a life insurance gift

_____ a trust fund and/or foundation

Amount: \$ _____ or _____ %

_____ Please add my/our names to the Vision 2020 & Beyond Legacy Honor Roll.

_____ Please print your name(s) as you would like to be listed in Temple communications.

_____ I/We do not want to be listed. _____ I/We want to be listed as "Anonymous".

Name _____

Address _____

City _____ State _____ Zip _____

Phone (home) _____ (business) _____

Email address _____

Signature _____ Date _____

Thank you. You are ensuring the future of Temple Shir Shalom!

Please mail this form to: Temple Shir Shalom, 3999 Walnut Lake Road, West Bloomfield, MI 48323, Attn: Brian Fishman or emailed to brian@shirshalom.org.

For more information, contact Brian Fishman at 248-737-8700 or brian@shirshalom.org.