

Declaration of Intent

In honor of my/our values and traditions, I/we declare my/our intent to help provide for the future needs of the Jewish community of Broward County for generations to come.

- ☐ I/We have already committed to a legacy gift and it is legally documented
- ☐ Today I/We make a/our commitment & will legally formalize it within the next _____ months (12 or less).

Donors Information

Salutation: (circle one) Mr/Mrs/Ms/Miss/Dr/Prof/Rabbi/Other: _____ Date: _____

Donor (1) Name _____ DOB (m/d/yr) _____

Donor (2) Name _____ DOB (m/d/yr) _____

Address: _____ City: _____

State: _____ Zip: _____ Phone: _____

Alternate Phone: _____ Email: _____

I/We prefer to be contacted: (check one): Email Phone Text Postal Mail

☐ To encourage others to make commitments to the future, I/we permit my/our names to be listed. My/our name(s) should appear as:

☐ I/we would like my/our gift to remain anonymous at this time.

With a permanent endowment gift established through a:

- ☐ Gift in Will ☐ Gift in Trust ☐ Retirement Account ☐ Life Insurance Policy ☐ Cash
- ☐ Assets: real estate, business interest, ☐ Gifts that produce lifetime income
- ☐ stocks Gifts that produce income to heirs ☐ Other _____

The approximate value of my/our commitment will be \$ _____ or _____ %.

I/we understand that this legacy gift will be held in a permanent fund for the benefit of the organizations selected.

The following named organizations are participating in the LIFE & LEGACY® program. They have made a commitment to work and learn together for the future of the community.

I/we wish to share my/our legacy with the following organizations:

- | | | |
|---|--|---|
| <input type="radio"/> B'nai Aviv | <input type="radio"/> Holocaust Documentation and Education Center | <input type="radio"/> Temple Dor Dorim |
| <input type="radio"/> Brauser Maimonides Academy | <input type="radio"/> Jewish Federation of Broward County | <input type="radio"/> Temple Kol Ami Emanu-El |
| <input type="radio"/> David Posnack Jewish Community Center | <input type="radio"/> Temple Bat Yam | <input type="radio"/> Young Israel of Hollywood |
| <input type="radio"/> David Posnack Jewish Day School | <input type="radio"/> Temple Beth Emet | <input type="radio"/> Other _____ |
| <input type="radio"/> Hebrew Academy Community School | <input type="radio"/> Temple Beth Torah Sha'aray Tzedek | |

I understand that this declaration of intent is not a legal obligation and may be changed at my discretion at any time.

Donor Signature(s) _____ Date: _____

Donor Signature(s) _____ Date: _____

This commitment does not create a legal obligation and may be modified by the donor(s) at any time

Please return this form to:

Jewish Community Foundation of Broward County
5890 South Pine Island Road, Davie, FL 33328
Attn: Judy Levenson
e-mail: jlevenson@jewishbroward.org

For questions please contact Judy Levenson, Director, LIFE & LEGACY.
954-660-2076. jlevenson@jewishbroward.org or visit jewishbroward.org

Neither the Jewish Federation of Broward County, Jewish Community Foundation nor the LIFE & LEGACY participating organizations are engaged in rendering legal or tax services. Individuals considering legacy gifts should obtain the services of a professional advisor.