



Temple Israel is a welcoming, egalitarian Conservative Jewish congregation that fosters study, spirituality, worship, mitzvot, and the development of meaningful relationships in order to further Jewish ideals, Jewish identity and community. We welcome you to enjoy a sense of community, to engage with Judaism and transform your life through Torah, worship and acts of loving kindness. Temple Israel's programming includes uplifting and spiritually motivating services and holiday observances, formal and informal education opportunities for adults and children, social events for adults, youth groups, as well as social action and community outreach activities.

When you join the Temple Israel family, you become linked to a community and traditions that are more than 120 years old and you also become part of the story of a strong and vibrant congregation that will be a pillar of the Charlotte Jewish community for generations to come. Temple Israel is on the cutting edge of Conservative Judaism, balancing both traditional and innovative expressions of Judaism in a progressive, inclusive community. Your membership includes:

- Participation of our clergy in your personal and life-cycle events
- The only fully egalitarian daily minyan in the Charlotte metro area, Shabbat, Holiday and High Holy Day services
- Enrollment in the Temple Israel Religious School (tuition required)
- Youth activities for children ages 3rd -12th grades (Mahar, Bonim, Gesher)
- Access to a wide variety of regularly scheduled adult education classes
- Subscription to Kol Yisrael, the bi-monthly bulletin of Temple Israel
- Weekly congregational emails about upcoming programs and congregational life-cycle events so you can keep up with temple happenings and activities
- Yahrzeit notifications
- Cultural offerings

Visit us for more information.

4901 Providence Road, Charlotte, NC 28226

704-362-2796 www.templeisraelnc.org



TEMPLE ISRAEL NEW MEMBER INFORMATION

Please complete all pages of this questionnaire.

This year’s financial commitment: \$

MEMBER 1 (Please print)

Tribe: ☐ Kohen ☐ Levi ☐ Israel

Please circle: Rabbi / Dr./ Mr. / Mrs. /Ms.

☐ Single ☐ Married ☐ Divorced ☐ Widowed

First Name

MiddleName

LastName

PreferredName/Nickname

Birthdate(MM/DD/YYYY)

Anniversary(MM/DD/YYYY)

HomeAddress

City State ZipCode

HomePhone

Cell Phone

EmailAddress

Occupation

Business Name

BusinessAddress

City State ZipCode

WorkPhone

Work Email

Hebrew Name (Use English Letters) ben/bat

(Parents'HebrewNames)

Bar/BatMitzvahDate TorahPortion

Was your birth mother Jewish? ☐ Yes ☐ No

Jewish tradition in which you were raised:

☐ Orthodox ☐ Conservative ☐ Reform ☐ Reconstructionist

☐ Other (Renewal, Secular, Humanistic, etc.)

☐ Non-Jewish(Pleaselistfaithtraditionordenomination)

If converted, please list date and name of supervising Rabbi and attach conversion certificate.

Do you keep a Kosher home? ☐ Yes ☐ No

Previous synagogue membership (name of congregation/location)

Number of years

Jewish/Community organizations in which you participate

MEMBER 2 (Please print)

Tribe: ☐ Kohen ☐ Levi ☐ Israel

Please circle: Rabbi / Dr./ Mr. / Mrs. /Ms.

☐ Single ☐ Married ☐ Divorced ☐ Widowed

First Name

MiddleName

LastName

PreferredName/Nickname

Birthdate(MM/DD/YYYY)

Anniversary(MM/DD/YYYY)

HomeAddress

City State ZipCode

HomePhone

Cell Phone

EmailAddress

Occupation

Business Name

BusinessAddress

City State ZipCode

WorkPhone

Work Email

Hebrew Name (Use English Letters) ben/bat

(Parents'HebrewNames)

Bar/BatMitzvahDate TorahPortion

Was your birth mother Jewish? ☐ Yes ☐ No

Jewish tradition in which you were raised:

☐ Orthodox ☐ Conservative ☐ Reform ☐ Reconstructionist

☐ Other (Renewal, Secular, Humanistic, etc.)

☐ Non-Jewish(Pleaselistfaithtraditionordenomination)

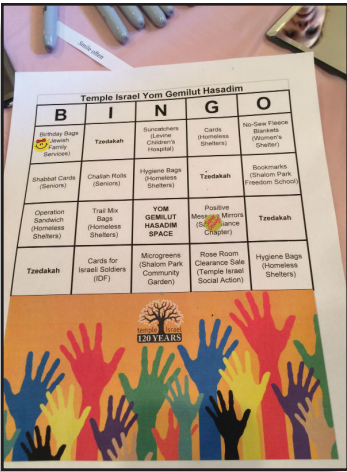
If converted, please list date and name of supervising Rabbi and attach conversion certificate.

Do you keep a Kosher home? ☐ Yes ☐ No

Previous synagogue membership (name of congregation/location)

Number of years

Jewish/Community organizations in which you participate



PERMISSION TO SHARE

Do you give your permission for Temple Israel to share your information with the Charlotte Jewish News and other Jewish community entities for the purposes of community partnerships (Jewish Federation of Greater Charlotte, Foundation of Shalom Park, Hadassah). **We will not share your information for purposes of solicitation.** ☐ YES ☐ NO

PERMISSION TO USE LIKENESS

I hereby irrevocably grant Temple Israel permission to use, in perpetuity, without compensation, my likeness in photographic or other form in any and all of its publications, and in any and all other media, whether now or hereafter existing, controlled, created, arranged, published, disseminated or utilized (collectively, “Published”) by Temple Israel or its licensees. I hereby release Temple Israel from any and all rights, claims, actions, causes of action, damages, and other liability whatsoever; including, without limitation, any right of privacy, right of publicity, or any intellectual property rights (collectively, “Claims”) that I may have or that may otherwise arise out of the use of my likeness.

Signature_____ Date_____

To exclude use of your child(ren)’s name and/or likeness(es), please list their name(s) below:
Name(s) of children:

MEMBERSHIP AGREEMENT

Being of the Jewish faith, I/we submit this application and wish to become a member(s) of Temple Israel, Charlotte, NC, and verify that I/we do not have any outstanding balances with any other local synagogue. In consideration of acceptance by the Board of Trustees, I agree to acknowledge and abide by the By-Laws of Temple Israel.

☐ I have read all sections of this document and agree to uphold the commitments included in the Membership Agreement (including payment of the Building Fund).

Signature_____ Date_____

PAYMENT INFORMATION

I would like to pay my commitment:

- ☐ 1 Payment Annually (July 1)
☐ 6 Equal Monthly Payments (July to December)
☐ Quarterly (due July 1, October 1, January 1, April 1)
☐ Monthly Beginning July 1
☐ CHECK ENCLOSED
☐ PLEASE BILL MY TEMPLE ISRAEL ACCOUNT. A STATEMENT WILL BE MAILED MONTHLY, REQUIRING YOUR ACTION.
☐ PLEASE CHARGE MY CREDIT CARD

☐ I authorize Temple Israel to automatically charge my credit card for my congregational commitment, all fees, and any other costs charged to my/our account when they appear on my/our statement, or in equal payments as marked above. I/we understand and agree that any past due amount will be added in its entirety to the first charge payment (will NOT be divided into equal payments) unless other arrangements are made. This agreement will remain in effect until cancelled by the cardholder.
- ☐ I/we will contact the Temple Office by phone (980-960-2384) or by email (bpaterek@templeisraelnc.org) to approve each individual transaction to be charged to my/our credit card.
- ☐ YES, I would like to donate \$25 per year to help pay credit card processing fees.

Name as It Appears on Your Credit Card (please print) _____

Credit Card Number _____ Expiration Date (MM/YY) _____

Cardholder’s Signature _____

CHILDREN’S INFORMATION

(Dependents only - Children under age 23 living at home or enrolled in school)

Name _____ Birthdate (MM/DD/YYYY) _____

Gender ☐ M ☐ F

Hebrew Name (Use English Letters) _____

Grade in Secular School _____ Grade in Hebrew School _____

Bar/Bat Mitzvah Date (MM/DD/YYYY) _____

Name _____ Birthdate (MM/DD/YYYY) _____

Gender ☐ M ☐ F

Hebrew Name (Use English Letters) _____

Grade in Secular School _____ Grade in Hebrew School _____

Bar/Bat Mitzvah Date (MM/DD/YYYY) _____

Name _____ Birthdate (MM/DD/YYYY) _____

Gender ☐ M ☐ F

Hebrew Name (Use English Letters) _____

Grade in Secular School _____ Grade in Hebrew School _____

Bar/Bat Mitzvah Date (MM/DD/YYYY) _____

Name _____ Birthdate (MM/DD/YYYY) _____

Gender ☐ M ☐ F

Hebrew Name (Use English Letters) _____

Grade in Secular School _____ Grade in Hebrew School _____

Bar/Bat Mitzvah Date (MM/DD/YYYY) _____

Yahrzeit Information

Please list dates according to the Gregorian calendar; we will convert them to the correct Hebrew date. Please mark here ☐ if you prefer to observe according to the Gregorian calendar.

Yahrzeits for Member 1

Name_____ Relationship_____

Date (MM/DD/YYYY) _____ ☐ Before Sundown ☐ After Sundown

Name_____ Relationship_____

Date (MM/DD/YYYY) _____ ☐ Before Sundown ☐ After Sundown

Name_____ Relationship_____

Date (MM/DD/YYYY) _____ ☐ Before Sundown ☐ After Sundown

Name_____ Relationship_____

Date (MM/DD/YYYY) _____ ☐ Before Sundown ☐ After Sundown

Yahrzeits for Member 2

Date (MM/DD/YYYY) _____ ☐ Before Sundown ☐ After Sundown

Name_____ Relationship_____

Date (MM/DD/YYYY) _____ ☐ Before Sundown ☐ After Sundown

Name_____ Relationship_____

Date (MM/DD/YYYY) _____ ☐ Before Sundown ☐ After Sundown

Name_____ Relationship_____

Date (MM/DD/YYYY) _____ ☐ Before Sundown ☐ After Sundown

What brought you to Temple Israel?

CONGREGANT INTEREST PROFILE

Tell us about your special skills, talents, hobbies and interests. The Temple Israel family depends on its members, and we encourage you to be an active participant in our committees and programmatic opportunities.

ADULT CONGREGANT #1

| | | |
|--|-------|-------|
| EDUCATION | C1 | C2 |
| • Lifelong Learning | _____ | _____ |
| • Early Childhood | _____ | _____ |
| • TIRS Advisory Committee | _____ | _____ |
| • Teacher/Substitute | _____ | _____ |
| • I Speak or Read Hebrew | _____ | _____ |
| • PTO | _____ | _____ |
| FACILITIES | | |
| • Building/Grounds | _____ | _____ |
| FINANCE | | |
| • Finance Committee | _____ | _____ |
| • Endowments/Legacy Committee | _____ | _____ |
| • Fundraising | _____ | _____ |
| HOLIDAY EVENTS AND OBSERVANCES | | |
| • Hanukkah | _____ | _____ |
| • High Holy Days Seating | _____ | _____ |
| • Purim | _____ | _____ |
| • Pesach (Seder) | _____ | _____ |
| • Shabbat (hospitality, meal host, etc.) | _____ | _____ |
| • Kristallnacht/Yom HaShoah | _____ | _____ |
| • Other Holidays | _____ | _____ |
| LIFECYCLE | | |
| • Chevra Kadisha | _____ | _____ |
| • Shomarim Committee | _____ | _____ |
| • Chesed (Caring Committee) | _____ | _____ |
| • Shiva Tray Committee | _____ | _____ |
| MEMBERSHIP | | |
| • Membership Engagement Committee | _____ | _____ |
| • Welcoming New Members | _____ | _____ |
| OFFICE VOLUNTEER | | |
| • Clerical Assistance, Phones, Etc. | _____ | _____ |
| OTHER SKILLS OR INTERESTS | | |
| • _____ | _____ | _____ |

ADULT CONGREGANT #2

| | | |
|--|-------|-------|
| TEMPLE ISRAEL GROUPS | C1 | C2 |
| • Men’s Club | _____ | _____ |
| • Women of Temple Israel (WoTI) | _____ | _____ |
| • Temple Israel Social Club (55+) | _____ | _____ |
| • Torah On Tap (Young Professionals) | _____ | _____ |
| • Torah Tots Committee | _____ | _____ |
| • Empty Nesters (50-70) | _____ | _____ |
| RITUAL | | |
| • Chant Torah or Haftarah | _____ | _____ |
| • Lead Services (High Holy Day Shacharit, Daily Minyan, etc.) | _____ | _____ |
| • Ritual Committee | _____ | _____ |
| • Attend Minyan | _____ | _____ |
| • Minyan Calling Tree | _____ | _____ |
| • Greeter at Shabbat Services | _____ | _____ |
| • Choir (Festivals & High Holy Days) | _____ | _____ |
| • Play a Musical Instrument at Friday Night Services | _____ | _____ |
| • I Speak or Read Hebrew | _____ | _____ |
| • Gabbai | _____ | _____ |
| • High Holiday Honors Committee | _____ | _____ |
| SOCIAL ACTION | | |
| • Yom Gemilut Hasadim | _____ | _____ |
| • Huntingtowne Farms Elementary School (e.g. Reading Buddy) | _____ | _____ |
| • Blessings in a Backpack | _____ | _____ |
| • Shalom Park Initiatives (Freedom School, Shalom Green,Room In The Inn, Refugees) | | _____ |
| • Programs for the Homeless (Men’s Shelter, etc) | _____ | _____ |
| YOUTH GROUPS | | |
| • Mahar (3rd-5th grade) | _____ | _____ |
| • Kadima (6th-7th grade) | _____ | _____ |
| • Ir Ha-Malka USY (8th – 12th grade) | _____ | _____ |
| • Parent Youth Advisory Committee | _____ | _____ |

TEMPLE ISRAEL FISCAL YEAR AND CONGREGATIONAL COMMITMENTS

The Temple Israel fiscal year begins July 1 and ends June 30. Statements are sent out monthly. All congregational commitments must be paid in full by June 30. Careful planning by our Board of Trustees and staff ensures that your funds are used wisely. Your congregational commitment supports daily synagogue operations for the current year, including personnel costs, facility related expenses (utilities, maintenance, security, etc.), programming, printing/mailing of Kol Yisrael, and more.

HIGH HOLY DAY TICKET INFORMATION

Your annual commitment includes seats for our High Holy Day services. Children who are not yet in High School do not need tickets. Complimentary Banquet seats (unreserved in the Leon & Sandra Levine Social Hall) are provided to High School and College students upon request. Please note: accounts must be in good standing to receive tickets.

- Standard Single memberships receive 1 unreserved banquet seat in the Leon & Sandra Levine Social Hall
- Standard Family memberships receive 2 unreserved banquet seats in the Leon & Sandra Levine Social Hall
- Donor memberships receive reserved theatre seats in the Morris & Sylvia Speizman Sanctuary
- If joining at a Standard level, you may upgrade to reserved seats for a nominal fee
- Members’ adult children (above age 23) must purchase tickets
- Tickets are non-transferable
- Members are able to purchase extra seats
- If you would like a letter of reciprocity to attend another synagogue, please contact the Membership Office (mbennett@templeisraelinc.org or 980-960-2380)

BUILDING FUND

All new members will be assessed a one-time commitment to our Building Fund for the maintenance and upkeep of our building. The Building Fund supports upgrades, improvements and repairs to the building not covered in the annual budget. This commitment begins following your first year of membership. This \$500 (young adults, age 21-34) or \$1,000 (adults, age 35+) commitment is billed over a five year period for your convenience, and will appear on your December 1 invoice. If you would like to pay your Building Fund commitment in full at any time, please contact the Accounting Office at 980-960-2384.

SYNAGOGUE ENDOWMENT AND IN-HOUSE FUNDS

Your annual commitment does not fully cover the cost of operating a synagogue. By supporting any of our synagogue’s endowment and in-house funds, you enable the congregation to go from ordinary to extraordinary. Your charitable donations to these funds underwrite youth activities, provide tuition scholarships to our religious school, help cover the cost of members who are not able to fully pay their congregational commitment, support social action initiatives, provide for cultural opportunities, and more. Please consider these funds when giving tzedakah.

TEMPLE ISRAEL RELIGIOUS SCHOOL

In order to enroll your children in our outstanding Religious School (separate annual tuition and fees required), you need to be a Temple Israel member in good standing. In late Spring, we send out Religious School information and registration forms. Your enrollment will not be processed until you have made an annual congregational commitment and paid the Religious School deposit.

ASSOCIATE MEMBERSHIP

If you are a full member in good standing at another synagogue, you may join Temple Israel as an Associate Member. Associate Membership entitles you to access to all temple communications, complimentary High Holy Day tickets, and Associate Member pricing for classes and facility rentals. Associate Members are not eligible to vote in congregational meetings and will incur fees for clergy services. If you are joining as an Associate Member, please attach a letter from your primary synagogue stating that you are a member in good standing.

FINANCIAL ASSISTANCE

Finances should never stand in the way of joining Temple Israel. We have a confidential process to determine assistance needs for both membership and our Religious School. Please request assistance information from our Membership Director, Monty Bennett (mbennett@templeisraelinc.org or 980-960-2380).

RESIGNATIONS

It is our hope that all members will choose to continue being a part of the Temple Israel family, but we recognize that there may be reasons to change your status. Please let us know if you do not wish to renew your membership and the reasons why. We consider your feedback necessary and important. If we do not receive a written resignation request, we will consider your membership active and your temple account will be automatically billed for membership. Resignations should be sent to our Membership Director, Monty Bennett (mbennett@templeisraelinc.org) or by mail to the temple address.