



WAYS TO GIVE

WAYS TO SUPPORT THE TEMPLE ENDOWMENT CAMPAIGN

Gifts and pledges to the campaign will be counted in two categories: current gifts and planned gifts. As a general rule, naming opportunities will be available for current gifts only. In order for planned gifts to count toward the goal, a donor must provide written verification of the gift.

All members who make planned gifts will become members of the Legacy Society in perpetuity.

CURRENT GIFTS:

Cash:

You may support the campaign with a gift or pledge of cash; pledges are payable over a period of up to five years.

Gifts of Securities:

Giving publicly traded appreciated securities offer donors tax advantages. Not only can you deduct the full fair market value of the security; you can also avoid capital gains tax on the appreciation.

PLANNED GIFTS:

Bequests:

You may name The Temple as a beneficiary of your will, either with a designated amount, a percentage, or a recipient of funds after other beneficiaries have received their bequests.

Gifts of Life Insurance:

Donors may support The Temple through a gift of life insurance. You may either purchase a policy or give a policy you already own. If you make The Temple the owner and beneficiary of the policy, your gift is deductible.

Gifts from retirement plans:

Donors of any age can make a deferred gift of an IRA or other retirement account by naming The Temple as a beneficiary of the account at their death.

Charitable Trusts:

A variety of trust arrangements are available that offer income and/or estate tax benefits to the donor.

Gifts to The Temple are deductible as provided by law. All donors should consult with their tax and/or legal advisors when considering a planned gift.