



Triangle Jewish Community  
**LIFE & LEGACY**  
**Letter of Intent**

In the tradition of our Jewish faith, I/we wish to share my/our blessings by declaring my/our intent to provide for the needs of future generations. Therefore, I/we make this Declaration of Commitment to help provide for the needs of tomorrow.

- I/We intend to participate in *LIFE & LEGACY* and will formalize my/our intention within \_\_\_\_ months.
- I/We have already established a *LIFE & LEGACY*, but until now have not shared this information with the benefiting Jewish organization(s).

Name(s) \_\_\_\_\_  
Birthday(s) \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Phone \_\_\_\_\_ Email Address(s) \_\_\_\_\_

I/we intend to establish a *LIFE & LEGACY* through (check one or more):

- Bequest or Will
- Donor Advised Fund
- Life Insurance
- Gift of Real Estate, Securities, other property
- Retirement Plan Assets (IRA)
- Charitable Remainder Trust
- Charitable Gift Annuity
- Other (please specify) \_\_\_\_\_

It is my/our desire that the following community partner organization(s) benefit from my/our gift:

- Beth El Synagogue
- Jewish Federation of Durham Chapel Hill
- Judea Reform Congregation
- Kehillah Synagogue
- Sandra E. Lerner Jewish Community Day School
- Temple Beth Or
- Other \_\_\_\_\_

- The above intended beneficiaries may be notified of my/our legacy commitment and notified of my/our name(s).
- To encourage others to make commitments to the future, I/we permit my/our names to be listed.
- Please have a member of the Jewish Community Foundation of DCH contact me for a confidential conversation regarding my/our legacy gift.

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_  
Donor Signature \_\_\_\_\_ Date \_\_\_\_\_