

**Triangle Jewish Community  
LIFE & LEGACY  
Legacy Gift Confirmation**



***"As my parents planted for me before I was born, so do I plant for those who will come after me." -Talmud***

I/We, \_\_\_\_\_, of \_\_\_\_\_, \_\_\_\_\_  
Name(s) City State

Confirm that I/we have legally provided for my/our commitment to the Life and Legacy program for the benefit of the following organization(s):

- Beth El Synagogue
- Jewish Federation of Durham Chapel Hill
- Judea Reform Congregation
- Kehillah Synagogue
- Sandra E. Lerner Jewish Community Day School
- Temple Beth Or
- Other \_\_\_\_\_

I/We have provided for this gift within my/our estate plan and confirm that I/we have made the appropriate legal arrangements to assure that my/our legacy gift will be accomplished according to my/our wishes. My/Our commitment is acknowledged within the following document:

Please specify \_\_\_\_\_

**Please take a moment to identify which fund you wish to have your gift designated to on the back of this form.**

*I understand that this legacy gift confirmation form is not a legally binding agreement and may be amended or modified at any time.*

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

**To best serve your philanthropic wishes, please provide a copy of the pertinent documents related to your plans and complete optional information below.**

I am/We are pleased to be able to support the Jewish community through my/our legacy gift. The approximate value of my/our contribution will be \$ \_\_\_\_\_ or \_\_\_\_\_% of my/our IRA/estate/other.

*Assistance to provide for my legacy commitment given by:*

Estate Planning Attorney: \_\_\_\_\_

Phone: \_\_\_\_\_

Financial Planner/Advisor: \_\_\_\_\_

Phone: \_\_\_\_\_

Other (family member, executor, trustee): \_\_\_\_\_

Phone: \_\_\_\_\_

**Support for LIFE & LEGACY is provided by the Harold Grinspoon Foundation & the Jewish Federation of Durham Chapel Hill**

1937 West Cornwallis Road, Durham, North Carolina 27705

[LIFEandLEGACY@shalomdch.org](mailto:LIFEandLEGACY@shalomdch.org)



Gifts secured as a result of LIFE&LEGACY program will be placed with the Jewish Community Foundation of Durham Chapel Hill (JCF).

This menu of options allows the donor to select the designation that resonates with their giving intent.

Please circle which fund(s) you wish to have your legacy gift designated to and identify what amount or percent of your gift you wish to go towards each fund.

- **Beth El Synagogue**

- Beth El Endowment Fund

- Provides unrestricted general support to Beth El Synagogue*

- Durham Hebrew Cemetery Fund of Beth El Congregation

- Provides general support to the cemetery*

- Bertha Bergman Library Fund of Beth El Congregation

- Provides support to the maintenance of library*

- The Hudi Gross Memorial Endowment for 3<sup>rd</sup> Grade Teacher

- Provides support towards expense of annual 3<sup>rd</sup> grade teacher salary*

- **Jewish Federation of Durham Chapel Hill**

- Federation Unrestricted Fund

- Provides unrestricted general support to the operations of the Federation*

- Jewish Family Services Unrestricted Fund

- Provides unrestricted support for the programs and services provided through JFS*

- Israel Center Fund

- Provides support for Israel Center staff and programming*

- Endowment Fund for Special Needs Programming – Inclusion Fund

- Provides support for ongoing programs and services for individuals with special needs*

- Camp Scholarships Fund

- Provides support for the annual scholarships given through Camp Shelanu*

- **Judea Reform Congregation**

- Judea Reform Congregation Life and Legacy Endowment Fund

- Provides unrestricted general support to Judea Reform Congregation*

- Judea Reform General Reserve Fund

- Provides unrestricted general support to Judea Reform Congregation*

- **Kehillah Synagogue**

- The Kehillah Endowment Fund

- Provides unrestricted general support to Kehillah Synagogue*

- The Kehillah Rabbi's Endowment

- Provides support for annual salary and professional development of the Kehillah Rabbi*

- Kehillah Program Endowment

- Provides support for annual programs offered by Kehillah*

- **Sandra E. Lerner Jewish Community Day School**

- Chai Fund

- Provides unrestricted general support to the Lerner School*

- **Temple Beth Or**

- Temple Beth Or Life and Legacy Endowment Fund

- Provides unrestricted general support to Temple Beth Or*