The Anshai Torah Online Experience Member Portal and Membership Renewal Information Session

June 23, 2020





Agenda

Topic	Presenter	Time	Details
Welcome	Dan Cohn	7:30 pm	Brief intro; What is ShulCloud? Desktop vs. Mobile; Trend towards less paper/mail
Tour of AnshaiTorah.org	Jeff Arbesman	7:40 pm	Calendar; Directory; Donate/Pay; My Account; Kol Emet Newsletters; Auxiliaries; Getting Help
Logging In	Dan Cohn	7:50 pm	First time; Lost password; Saving password; Logging in with Google
Membership Renewal process	Joe Kufert	8:00 pm	Getting started; Getting info – letter, renewal guide, chai levels; Renewal form (step by step); Payment Arrangements; Submission and Payment Options
Q & A	All	8:15 pm	

Welcome

Tour of AnshaiTorah.org

Top level Menu

HOME	SHUL	DONATE / PAY	CALENDAR	MEMBER	EDUCATION	YOUTH	HELP
	VIRTUAL			NEW MEMBER	ABOUT	TOT SHABBAT	
	SERVICES (ZOOM)			MY ACCOUNT	EDUCATION	HALUTZIM	
	ABOUT US			DIRECTORY	EARLY	(GRADES 3-5) KADIMA	
	CONTACT US			ANNUAL	EDUCATION & PRESCHOOL	(GRADES 6-8)	
OUR CONGREGATION	OUR			REGISTRATION	RELGIOUS	USY (GRADES	
	N		AUXILIARIES	SCHOOL K-7	9-12)		
	ANSHAI-BLOG			CEMETERY	HEBREW		
	KOL EMET			COMMITTEES	HIGH		
	NEWSLETTER			(COMING :	ADULT		

Easy way to explore all the content available online.

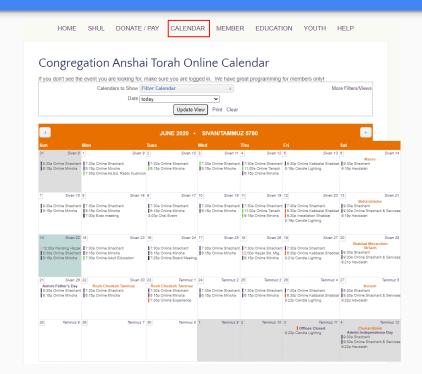
Top 2 levels of menu shown

Calendar (anshaiorah.org/calendar)

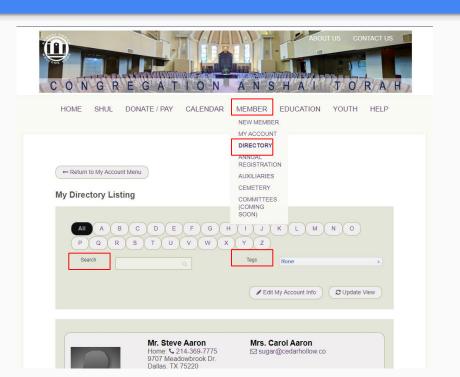
The one place to see all upcoming, official events that are taking place at the Shul.

Ability to filter by categories like: B'nai Mitzvah, Board and Exec Meetings, and Classes.

Feature to select Date of when for when you would like to view a specific events.



Directory (anshaitorah.org/member/directory



Easy way to view the Shul's Directory and provides latest, updated information.

Select All or filter by first letter of last names.

Search allows you to find members by name.

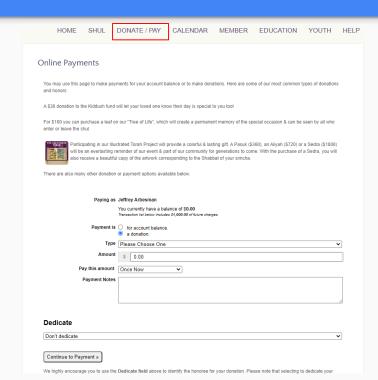
Tags allow you filter membership list by Auxiliary.

Donate/Pay (anshaitorah/payment.php)

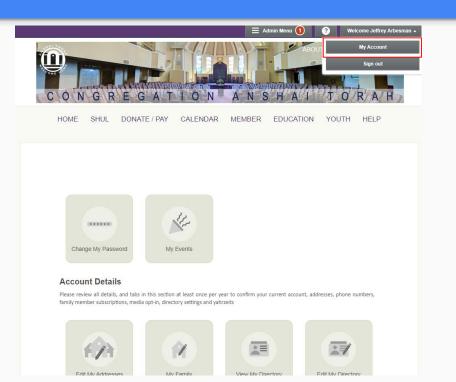
Can use this page to make payments to your account balance and/or make donations.

Ability to add donations for Kiddush, Tree of Life, etc.

Dedication feature allows you identify the purpose of the donation (In Honor Of, Yahrzeit, etc.).



My Account (anshaitorah.org/member)



Locate by selecting Welcome <member name>, My Account.

Administer account by ability to change password and provide event details that you have registered for.

Account Details

Account Financials

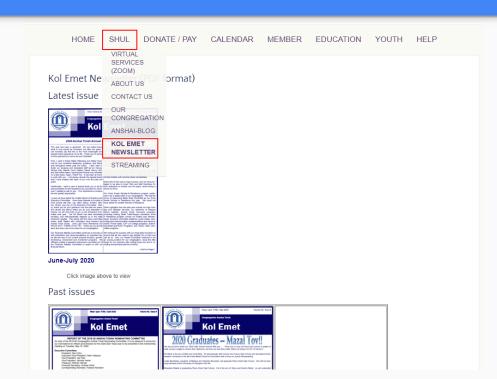
Kol Emet (anshaitorah.org/kol-emet)

Online version of Congregation Anshai Torah's monthly newsletter.

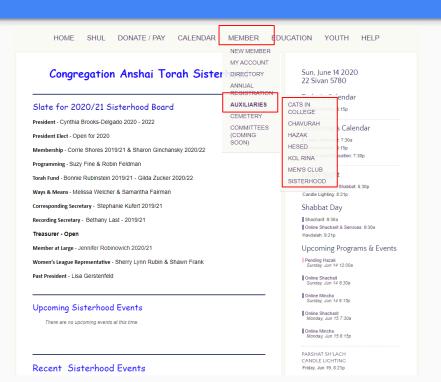
Access by selecting Shul, then KOL EMET NEWSLETTER.

Available in .PDF format

Past issues of newsletter are available.



Auxiliaries



Each Auxiliary (Hazak, Sisterhood, Men's Club, etc.) has their own, dedicated space.

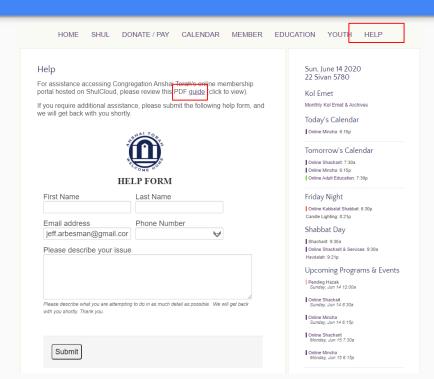
Access by selecting MEMBER, AUXILIARIES and then select which one you would like to view.

Getting Help (anshaitorah.org/onlineassistance.html)

Help is always available by selecting the HELP feature.

.PDF Guide is available which contains a robust amount of information that is being constantly updated by the IT Committee.

For additional assistance, fill out the HELP FORM and a member of the IT Committee will respond as soon as possible.



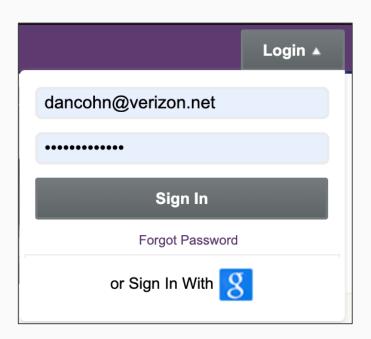
Logging In

First-time sign in

Enter your registered email and password.

Don't have a password? Don't remember it?

→ Click Forgot Password



Password reset email

ShulCloud Login Link > Inbox ×

Congregation Anshai Torah via amazonses.com

to dancohn -

Hi Dan,

Click here to log in to your ShulCloud account. If you have any questions, please email us at anshai@anshaitorah.org.

Congregation Anshai Torah

https://www.anshaitorah.org/

Membership & Renewal Process

Membership Renewal

MEMBER

NEW MEMBER

MY ACCOUNT

DIRECTORY

ANNUAL REGISTRATION

AUXILIARIES

CEMETERY

COMMITTEES (COMING SOON) ONLINE RENEWAL

RELIGIOUS SCHOOL

PRESCHOOL Cal & CAMP

AUXILIARY Adult Edu ANNUAL MEMBERSHIP Easy to navigate Menu System will bring up the Online renewal packet, including the Annual letter from the Financial Secretary.

At the bottom of the letter, you will find this button to start registration:

Start My Registration

Membership Renewal

ACCOUNT UPDATE REMINDERS

Links in this section open in a new window. Please complete your review, save any updates and then return here to select the checkbox and continue with renewal

It is now time to review and revise your **Account** information.

* Required: I have reviewed and updated my account

DUES CATEGORY SELECTION

Membership registration guide and 2020-2021 membership rates may be found here – View Renewal Guide

The membership options displayed below match your account profile as of May, 2020. All rates and totals on this page are for those paying by check. There is a 2.5% fee when paying by credit card; it will be added to the transaction when processed. The membership registration process is not complete until payment arrangements are made.

Find out more about our Chai Membership program here -Learn about Chai Levels

* Age 40-67 Membership Categories

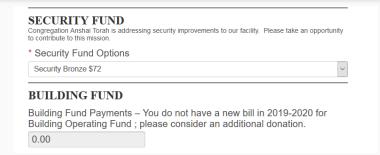
Family (\$2,820)

Please select your desired membership level. Please select your desired membership level... Chai-Lifetime (\$100,000) Chai Supporter (\$18,000) Chai Builder (\$10,000) Chai Benefactor (\$8,090) Chai Sustaining (\$5,370) Chai Contributing (\$3,565)

Reminder to **update your account** online, with link (opens in new tab) and a check box to verify you have completed any updates.

Dues selection section includes links to a Renewal guide with rates and the Chai Levels. But don't worry, the membership renewal form is customized to show the rates that apply for your account.

Membership Renewal - continued



All In one Membership form continues with the following sections:

- Security Fund
- Building Fund (if applicable)
- Covid-19 donation
- Endowment Fund

Membership Renewal - continued

AUXILIARY MEMBERSHIPS
Sisterhood
* Sisterhood Membership
Please select one
Additional Sisterhood Contribution
Men's Club
* Men's Club Membership
Please select one
Additional Men's Club Contribution
Leida Uretsky Chapter of Hazak Membership
* Hazak Membership Options
Please select one
Additional Hazak Contribution

Renewal continues with the following sections:

• Auxiliary Membership Registration

Remember to register yourself or your spouse for any Auxiliary memberships.

But don't worry. If you forget, there are individual forms for each Auxiliary as well that can be found through the menu system

Membership Renewal - continued

PAYMENT ARRANGEMENTS

Immediately after you submit this form, you will be able to make payment arrangements on the next screen. The options include payment through our portal via Credit Card (with 2.5% fee) or eCheck (with .75% fee).

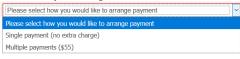
"Bill to My Account" option is also available.

Congregation Anshai Torah will coordinate payment arrangements with you offline. This option includes also **Quarterly** plans.

You may choose to pay with a single full payment today (no extra charge) or multiple payments/installments (with \$55 fee). On the next screen, you will have the option to select the number of monthly payments.

The membership registration process is not complete until payment arrangements are completed on the next screen.

* Preferred Payment Arrangement



All rates and totals on this page are based upon paying by cash or check. There is a 2.5% fee for credit cards that will be added to the transaction when processed.

Submit my 2020-2021 Anshai Torah Membership Registration

Set up **Payment Arrangements** for Record Keeping Fees.

Check the Total

Submit.. But not done yet...

Membership Renewal - Payment Options

Bill to my account

New Pay by Credit Card

New Pay by eCheck (Electronic Check)

Finalize Payment Set up.

Our Recommendation is that if you want to make one payment NOW, to a credit card or echeck that is on file, to use those options.

ALL OTHERS :Use "Bill to My Account" Option.

Online Payments have a convenience fee added automatically

Membership submission is not complete until these payment arrangements are processed.

Q & A