

Student Aid Form 2020-2021

Congregation Emanu El
Helfman Religious School

Student Name _____

Parent Name _____



Helfman Religious School

1500 Sunset Blvd., Houston, TX 77005 713-535-6400

STUDENT AID FORM 2020-2021

This form must be turned in to Stefani Carlson, Director of Congregational Learning, no later than June 30, 2020

TO COMPLETE THIS APPLICATION YOU WILL NEED TO INCLUDE:

1. 2019 Federal Income Tax Return Form 1040
2. This application form filled out, signed and dated.

IMPORTANT: Print clearly

1. Adults Responsible for Tuition

A. _____
Name Relationship to student

_____ E-mail Address Cell Phone

B. _____
Name Relationship to student

_____ E-mail Address Cell Phone

C. _____
Name Relationship to student

_____ E-mail Address Cell Phone

D. _____
Name Relationship to student

_____ E-mail Address Cell Phone

2. STUDENTS

Name	Grade Fall 2020	Tuition
a)		
b)		
c)		
d)		
e)		

A. Total tuition due \$ _____

B. Amount I/we feel we can afford to pay toward tuition \$ _____

C. Scholarship amount requested (A – B) \$ _____

3. Income Information - Please attach Federal Tax Return Form 1040. If not yet filed, please list estimated total income. \$ _____

4. Housing Information (DO NOT LEAVE BLANK)

1. Do you rent or own your residence?

Rent ___ Own ___ (go to line 3)

2. If renting, what is the monthly rental payment? \$ _____

a. Amount paid by household \$ _____ per month

b. Amount paid by other source (s) \$ _____ per month

c. Are you current on your monthly payments? ___yes ___ no

If no, what was the total amount paid in 2019? \$ _____

3. If you own a residence:

a. What is the current market value? \$ _____

b. What is the amount still owed, including equity loans? \$ _____

c. What is the monthly mortgage payment? \$ _____

d. Are you current on your monthly payment? ___yes ___ no

If no, what was the total amount paid in 2019? \$ _____

5. Unusual Circumstances (Check all that apply to your situation within the past 12 months.)

___ Loss of job

___ Bankruptcy

___ Death in the family ___ Medical/Dental expenses

___ Recent separation/divorce ___ College expenses

___ Shared custody ___ Shared tuition

___ Change in family living status ___ Income reduction

___ High debt ___ Other (explain in Section 7

___ Change in work status ___ Illness or injury

___ Child support reduction

6. REQUIRED DOCUMENTATION

If you have filed your 2019 IRS Form 1040:

You must submit photocopies of all pages of your 2019 Federal Tax Return 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules, **2019 W-2**, Forms, 2017 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s). *Do not include your State tax return unless requested.*

If you have not filed your 2019 IRS Form 1040:

You must submit photocopies of all 2019 W-2 forms, 2017 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s), and photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules). If this application is submitted after April 15, 2019, you must provide a copy of the 2017 Extension for Filing Request, as approved by the IRS.

If you are an independent Contractor or self-employed and have not filed your 2019 IRS form 1040:

You must complete Section H and submit photocopies of all pages of your more recent Federal Tax Return Form 1040, 1040A, or 1040EZ (as filed with the IRS with all Schedules). 2017W-2 Forms, 2017 1099/1099R, or 1098 forms for any wage-earning adult residing with the applicant(s). If this application is submitted after April 15, 2019, you must provide a copy of the 2019 Extension for Filing Request, as approved by the IRS.

If you receive non-taxable income:

You must submit photocopies of your 2019 YEAR-END (01/01/17-12/21/2017) Cash Assistance documentation (TANF, etc.). Food Stamp documentation, Housing Assistance documentation, Student Loan and/or grant documentation (for PARENT's education), Social Security Income statements, showing the TOTAL AMOUNT received in 2019 for ALL members of the household. If you list any total for line 16, you must identify source(s) in Section K.

