

DOROT SOCIETY



Your Legacy, Our Future

DECLARATION OF INTENT

In keeping with Jewish tradition, I wish to share my blessings with others. Therefore, I make this Declaration of Intent to join the Dorot Society and help provide for the needs of tomorrow at Temple Beth El.

- ☐ I have already made a legacy provision in my estate plan.
- ☐ I intend to join the Dorot Society and will formalize my gift within ____ months of signing this declaration.

Name(s) _____

Address _____

City _____ State _____ Zip _____

Daytime phone _____ Email _____

With dedication to the future prosperity of Temple Beth El, I intend to join the Dorot Society through (check all that apply)

- ☐ Charitable gift annuity
- ☐ Charitable remainder trust
- ☐ Retirement plan assets (IRA)
- ☐ Life insurance
- ☐ Distribution from my trust
- ☐ Bequest in my will
- ☐ Other / To be determined

To encourage others to make commitments to the future, I permit my name to be listed as a member of the Dorot Society. ____ (initials)

- ☐ I wish to remain anonymous

Donor signature _____ Date _____

Please let us know if you would like to arrange for a personal consultation. We welcome the chance to answer any questions about your giving objectives and the variety of options for meeting them.

Stefanie Kushner, executive director (exec@tbemadison.org)
Howard Erlanger, committee member (h.erlanger@gmail.com)



Temple Beth El's federal tax ID number is 39-6007966. This information is not intended as legal or financial advice. Please check with your financial and legal advisors on how best to leave a legacy for Temple Beth El.

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