

TEMPLE
SHAARAY
TEFILA



STOCK TRANSFER INSTRUCTIONS

Please contact Michael Baranowitz, Director of Finance, at mbaranowitz@tstnyc.org **in advance** of your stock transfer and provide the following information so that your Shaaray Tefila account can be credited according to your wishes:

Your Name(s): *(please print)* _____

Daytime Phone: _____ E-mail: _____

Number of shares you authorized for transfer: _____ from IRA
ACCOUNT

Name of Stock: _____

Ticker Symbol: _____

Date you authorized transfer: _____

- Apply to my Shaaray Tefila account balance
 Apply as a gift (to Shaaray Tefila fund): _____
 in honor of in memory of _____

Please advise your broker that Temple Shaaray Tefila's stock broker is

Jeff Axford
TD Ameritrade
430 Park Avenue
New York, NY 10022
212-294-2994
Account #: 881-871971
DTC#: 0188

All Stock Certificate Deliveries to:
TD Ameritrade Clearing
PO Box 2760
Omaha, NB 68103

We **do not** receive automatic notices of stock receipts from TD Ameritrade. So it is critical that you advise us, **in advance**, of your intentions so we can alert our broker. Once we know, we can advise our broker to sell the stock immediately upon receipt. Once sold, you will receive an acknowledgement noting the date of sale. Your account at the Temple will be credited by the amount of the proceeds.

If you have any questions, please contact our finance department at 212-535-8008